



BEFORE THE ARIZONA CORPORATION COMMISSION

BOB STUMP  
Chairman

2013 JUN 26 P 4:33

GARY PIERCE  
Commissioner

AZ CORP COMMISSION  
DOCKET CONTROL

BRENDA BURNS  
Commissioner

Arizona Corporation Commission

DOCKETED

SUSAN BITTER SMITH  
Commissioner

JUN 26 2013

BOB BURNS  
Commissioner

DOCKETED BY

IN THE MATTER OF THE  
APPLICATION OF INTELEPEER, INC.  
FOR AN ORDER AUTHORIZING THE  
ENCUMBRANCE OF ITS ASSETS

Docket No. T-20695A-13-0141

SUPPLEMENT TO  
APPLICATION

Through this filing, IntelPeer, Inc. ("Applicant") supplements its Application in the above-reference proceeding. The financing arrangements described in the Application have not been finalized and are therefore subject to further negotiation, but Applicant clarifies that it expects that the borrowing arrangements described in the Application will be entered into by its corporate parent, IntelPeer Holdings, Inc. ("Holdings"). IntelPeer, Inc. is wholly owned by Holdings. As Holdings is expected to be the direct borrower of the loan and revolving line of credit described in the Application, its operating subsidiary, IntelPeer, Inc., would guarantee the loan and revolving credit facility, and encumber its assets in support of those financing arrangements. To the extent that the lender requires IntelPeer, Inc. to be a direct borrower (or co-borrower) with respect to the financing arrangements, then the company expects that it would likewise be required to pledge its assets in support of such arrangements as well. To allow for this flexibility, IntelPeer, Inc. sought approval to encumber its assets in support of the financing arrangements in the

1 Application, and further sought approval to guarantee the financing arrangements for its  
2 affiliate, Holdings, in the Amendment filed in this proceeding once it was determined that  
3 IntelPeer, Inc. is a Class A utility requiring such approval.

4 Respectfully submitted this 26th day of June, 2013.

5 LEWIS and ROCA, LLP

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(602) 262-5723

10 Attorneys for IntelPeer, Inc.

11 ORIGINAL and thirteen (13) copies  
12 of the foregoing filed  
this 26th day of June, 2013, with:

13 The Arizona Corporation Commission  
14 Utilities Division – Docket Control  
1200 W. Washington Street  
Phoenix, Arizona 85007

15 Copy of the foregoing hand-delivered  
16 this 26th day of June, 2013, to:

17 Lyn Farmer  
18 Chief Administrative Law Judge  
Arizona Corporation Commission  
1200 West Washington Street  
19 Phoenix, AZ 85007

20 Janice Alward, Chief Counsel  
Legal Division  
21 Arizona Corporation Commission  
1200 West Washington Street  
22 Phoenix, AZ 85007

23 Steve Olea  
Utilities Division  
24 Arizona Corporation Commission  
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